Wealth Themes

Wealth Themes provides timely articles on a variety of wealth planning topics. This month we feature articles that focus on inflation and saving strategies for children and their education.

Inflection for Inflation, prepared by Doug Porter, Chief Economist and Managing Director, BMO Capital Markets, provides an outlook on inflation and what to expect as the year progresses.

 View the full article.

Teaching Your Children About Money, provides useful tips to encourage your children to develop responsible money habits across various age groups.

 View the full article.

Education Planning For the Children in Your Life, details several saving options to ensure you have sufficient accessible funds when your children begin their post-secondary studies.

 View the full article.

Taking Money Out of an RESP, explains the types of withdrawals that can be made from an RESP, and outlines the post-secondary institutions and programs of study that qualify for Education Assistance Payments.

 View the full article.

Please don't hesitate to contact the office if you have any questions about these articles.

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